



This document provides summary details of the commission arrangements we have in place for Self-Invested Pension Structures with Newcourt Retirement Fund Managers Ltd and Newcourt Pensioneer Trustees Ltd. The maximum set up fee that can be charged by the broker is 3% and this is at the discretion of the broker.

These details are correct as at 1st April 2020.

Personal Retirement Bond (PRB)

PRB Fund Size	Commission Payable
€100,000 to €500,000	Minimum 0.25% - Max 1%
Over €500,000	Minimum 0.25%- Max 1%

*Minimum Fee of €750 to Newcourt

Approved (Minimum) Retirement Funds (ARF/AMRF)

ARF Fund Size	Commission Payable
€100,000 to €299,999	Minimum 0.25%- Max 1%
€300,000 to €499,999	Minimum 0.25%- Max 1%
Over €500,000	Minimum 0.15%- Max 1%

Personal Retirement Savings Accounts (PRSA)

PRSA Fund Size	Commission Payable
Less than €25,000	No Commission
€25,000 to €100,000	No Commission
€100,000 to €499,999	0.25%
€500,000 to €1,999,999	0.15%
Over €2,000,000	0.10%

Small Self Administered Pension Scheme (SSAPS)

SSAPS	Set up Fee	Commission Payable
Less than €1,000,000	Broker Discretion to max of 3%	Maximum 1%
Over €1,000,000	Broker Discretion to max of 3%	Maximum 1%
Minimum Fee	Broker Discretion to max of 3%	Maximum 1%
With Mortgage Minimum Fee	Broker Discretion to max of 3%	Maximum 1%